



RESOURCE CAPITAL
Real Estate Financing for Growing Businesses

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504 Real Estate Loan Application

Company Information

Company name _____

Address _____ City _____ State _____ Zip _____

Principal in charge _____ Phone (____) _____ Fax (____) _____

Secondary contact person _____ Phone (____) _____ Fax (____) _____
(IN-HOUSE CONTROLLER OR BOOKKEEPER)

Company website _____ email _____

Type of business _____ Date established _____

Type of entity (check one): Proprietorship Partnership Corporation LLC

Company Ownership

Name _____ Title _____ % of Ownership _____

Name _____ Title _____ % of Ownership _____

Name _____ Title _____ % of Ownership _____

If a corporation, please indicate who is President and Secretary

Affiliate Businesses

IF APPLICABLE

Name _____ Owner _____ % of Ownership _____
(APPLICANT COMPANY OR INDIVIDUALS)

Name _____ Owner _____ % of Ownership _____
(APPLICANT COMPANY OR INDIVIDUALS)

Existing Business Locations

Address _____ Square feet _____ Lease payment _____ Lease expiration _____
Replaced by new facility? Yes No

Address _____ Square feet _____ Lease payment _____ Lease expiration _____
Replaced by new facility? Yes No

References

Bank name _____ Acct. no. _____ Acct. officer _____ Phone _____

Employee Questionnaire

Number of current employees _____ Estimated number of new employees within the next two years as a result of this project _____

Key employees

Name	Title	Responsibilities	Years with company	Years in the industry

Miscellaneous Questions

Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings? _____

Are you or your business involved in any pending or prior lawsuits? _____ *If yes, please provide details on a separate sheet.*

Have you ever received an SBA loan? _____ *If yes, please provide a copy of the SBA Loan Authorization Document and the following:*

Original Amount \$ _____ Date of the loan _____

Current Balance \$ _____ Status _____

Checklist

PLEASE PROVIDE THE FOLLOWING DOCUMENTS AND INFORMATION

Business information

<input type="checkbox"/>	Business financial statements for the last two years
<input type="checkbox"/>	Projections (if business is less than three years old)
<input type="checkbox"/>	Interim financial statement dated within the last 60 days
<input type="checkbox"/>	Business debt schedule (form attached)
<input type="checkbox"/>	Federal tax returns for the last two years
<input type="checkbox"/>	Articles of Incorporation, Amendments thereto, and By-Laws (if corporation)
<input type="checkbox"/>	Articles of Organization and Operating Agreement (if LLC)
<input type="checkbox"/>	Partnership Agreement (if partnership)
<input type="checkbox"/>	Business License <i>and</i> Fictitious Business Name Statement (if proprietorship)
<input type="checkbox"/>	Franchise Agreement

Personal information (for each owner of 20% or greater)

<input type="checkbox"/>	Federal tax returns for the last two years
<input type="checkbox"/>	Personal Resume (form attached)
<input type="checkbox"/>	Personal Financial Statement (form attached)
<input type="checkbox"/>	Photocopy of driver's license/I.D. card

Real estate information

<input type="checkbox"/>	Real Estate Purchase Agreement or settlement sheet
<input type="checkbox"/>	Construction cost budget and/or equipment invoices
<input type="checkbox"/>	Existing environmental studies
<input type="checkbox"/>	Preliminary Title Report

Authorization to Release Information

I/We hereby authorize the release to EDF RESOURCE CAPITAL, INC. of any information they may require at any time for any purpose related to my/our credit transaction with them.

I/We further authorize EDF RESOURCE CAPITAL, INC. to release such information to any entity they deem necessary for any purpose related to my/our credit transaction with them.

I/We hereby certify that the enclosed information, including any attachments or exhibits provided herewithin or at a later date, is valid and correct to the best of my/our knowledge.

Name of applicant _____

Signature of applicant _____ Date _____

Name of applicant _____

Signature of applicant _____ Date _____

Nature of Your Business

Nature of your business _____

Type of products or services (include any catalogs or brochures) _____

Geographic market area _____

List key customers _____

List major competitors _____

Project Information

Street address of project _____

City _____ State _____ Zip _____ County _____

What is the square footage of the new building? _____ What is the square footage your company will occupy?*

* Please note — we require your company to occupy 51% of an existing building and initially 60% of a building to be constructed.

Escrow closing date _____ Realtor's name _____ Phone _____

If known, how will the property be vested (i.e. individually, husband and wife, partnership, LLC, corporation, trust ...) _____

Please provide appropriate documentation (i.e. Partnership Agreement, LLC documents, Articles of Incorporation, Trust Agreement ...)

Total Project Costs

Purchase existing building

Purchase price.....\$ _____

Improvements.....\$ _____

Equipment*\$ _____

Other.....\$ _____

Total.....\$ _____

Construction project

Land acquisition.....\$ _____

Construction bid.....\$ _____

Architects, permits, other soft costs\$ _____

Equipment*\$ _____

Other.....\$ _____

Total.....\$ _____

* Please note — equipment to be financed must have a useful life of 10 years or greater.

If there are any tenants that will remain in the building, please provide the following information: Also, please have your realtor provide copies of all existing leases.

Tenant name	Square footage	Lease expiration	Rent amount